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MEDICSKIN HOLDINGS LIMITED

密迪斯肌控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8307)

PROPOSED AMENDMENTS TO THE AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Medicskin Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”, and each a “**Director**”) of the Company proposes that certain amendments (the “**Proposed Amendments**”) be made to the existing amended and restated memorandum and articles of association of the Company (the “**Existing Memorandum and Articles**”) to, among other things, (i) conform to the Core Shareholder Protection Standards set out in Appendix 3 to the GEM Listing Rules (“**Appendix 3**”) which came into effect on 1 January 2022, and (ii) to make certain housekeeping amendments to the Existing Memorandum and Articles for the purpose of clarifying existing practice. Accordingly, the Board proposes to adopt a new set of memorandum and articles of association of the Company (the “**New Memorandum and Articles**”) in substitution for, and to the exclusion of, the Existing Memorandum and Articles.

The major proposed amendments in the New Memorandum and Articles are (i) to provide for the shareholders of the Company (the “**Shareholders**”) right to speak at a general meeting; and (ii) other amendments to better align with core shareholder protection standards in Appendix 3 and the wordings of applicable laws of Cayman Islands.

The Proposed Amendments and adoption of the New Memorandum and Articles are subject to the passing of a special resolution by the Shareholders at the forthcoming annual general meeting of the Company on Friday, 1 September 2023 (the “AGM”). A circular containing, among other things, details of the Proposed Amendments brought about by the adoption of the New Memorandum and Articles and a notice convening the AGM will be despatched to the Shareholders in due course.

By the order of the Board
Medicskin Holdings Limited
Dr. Kong Kwok Leung
Chairman and Executive Director

Hong Kong, 21 June 2023

As at the date of this announcement, the executive Directors are Dr. Kong Kwok Leung, Ms. Tsui Kan, Ms. Kong Chung Wai and Ms. Sin Chui Pik Christine, and the independent non-executive directors are Mr. Chan Cheong Tat and Mr. Leung Siu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.medicskinholdings.com.