

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Medicskin Holdings Limited (密迪斯肌控股有限公司)

Stock code (ordinary shares): 8307

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 March 2021.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 December 2014

Name of Sponsor(s): Shenwan Hongyuan Capital (H.K.) Limited (formerly known as "Shenyin Wanguo Capital (H.K.) Limited")

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Dr. KONG Kwok Leung
Ms. TSUI Kan
Ms. KONG Chung Wai
Ms. SIN Chui Pik Christine

Independent Non-Executive Directors:
Mr. CHAN Cheong Tat
Mr. LEE Ka Lun
Mr. LEUNG Siu Cheung

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of ordinary shares held	Approximate percentage of issued share capital
	Topline Worldwide Limited ("TWL") (Note 1)	274,865,400	69.28%
	Dr. KONG Kwok Leung ("Dr. Kong") (Note 2)	274,865,400	69.28%

Notes:

1. The entire issued share capital of TWL, a company incorporated in the British Virgin Islands with limited liability, is beneficially owned by Dr. Kong. Therefore, Dr. Kong is deemed to be interested in all the shares of the Company held by TWL.
2. Dr. Kong is a controlling shareholder and an executive director of the Company.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company: N/A

Financial year end date: 31 March

Registered address: PO Box 309
Ugland House
Grand Cayman
Cayman Islands
KY1-1104

Head office and principal place of business: Flat A – C, 16th Floor
Champion Building
287-291 Des Voeux Road Central
Hong Kong

Web-site address (if applicable): www.medicsskinholdings.com

Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*
Maples Fund Services (Cayman) Limited
PO Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Moore Stephens CPA Limited
801-806 Silvercord, Tower 1
30 Canton Road Tsimshatsui, Kowloon
Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the provision of medical skin care services in Hong Kong that primarily focus on the treatment of skin diseases/problems and/or the improvement of appearance of clients.

C. Ordinary shares

Number of ordinary shares in issue: 396,736,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

On 15 August 2018, share options to subscribe for an aggregate of 4,000,000 ordinary shares of the Company were granted pursuant to the share option scheme adopted by the shareholders of the Company on 3 December 2014, at an exercise price of HK\$0.433 per share, subject to acceptance by the grantees. Among the total of 4,000,000 share options granted, 1,200,000 share options were granted to the employees of the Company together with its subsidiaries (the "Group") (of which 400,000 share options were granted to an employee of the Group who is also an associate of a Director), and 2,800,000 share options were granted to certain directors of the Company. As at the date of this company information sheet, the said share options remain outstanding.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. KONG Kwok Leung
Executive Director

Ms. TSUI Kan
Executive Director
By her lawful attorney
SIN Chui Pik Christine

Ms. KONG Chung Wai
Executive Director

Ms. SIN Chui Pik Christine
Executive Director

Mr. CHAN Cheong Tat
Independent Non-executive Director
By his lawful attorney
SIN Chui Pik Christine

Mr. LEE Ka Lun
Independent Non-executive Director
By his lawful attorney
SIN Chui Pik Christine

Mr. LEUNG Siu Cheung
Independent Non-executive Director
By his lawful attorney
SIN Chui Pik Christine

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*