日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/2/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Medicskin Holdings Limited	
Date Submitted	1 March 2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 08307 Description : MEDICSKIN						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00			
(2) Stock code : <u>N/A</u> Description :						
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month _			
Increase/(decre	ase)	_			
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		. <u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	h_			

Total authorised share capital at the end of the month (*State* HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	401,680,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	401,680,000				

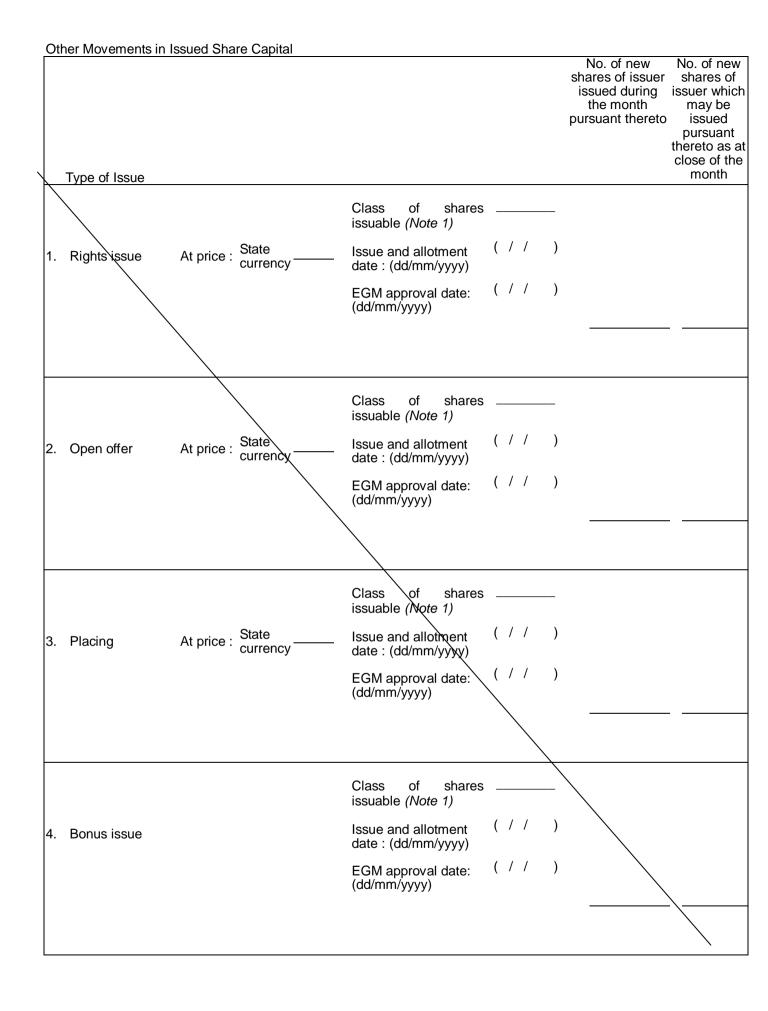
III. Details of Movements in Issued Share Capital

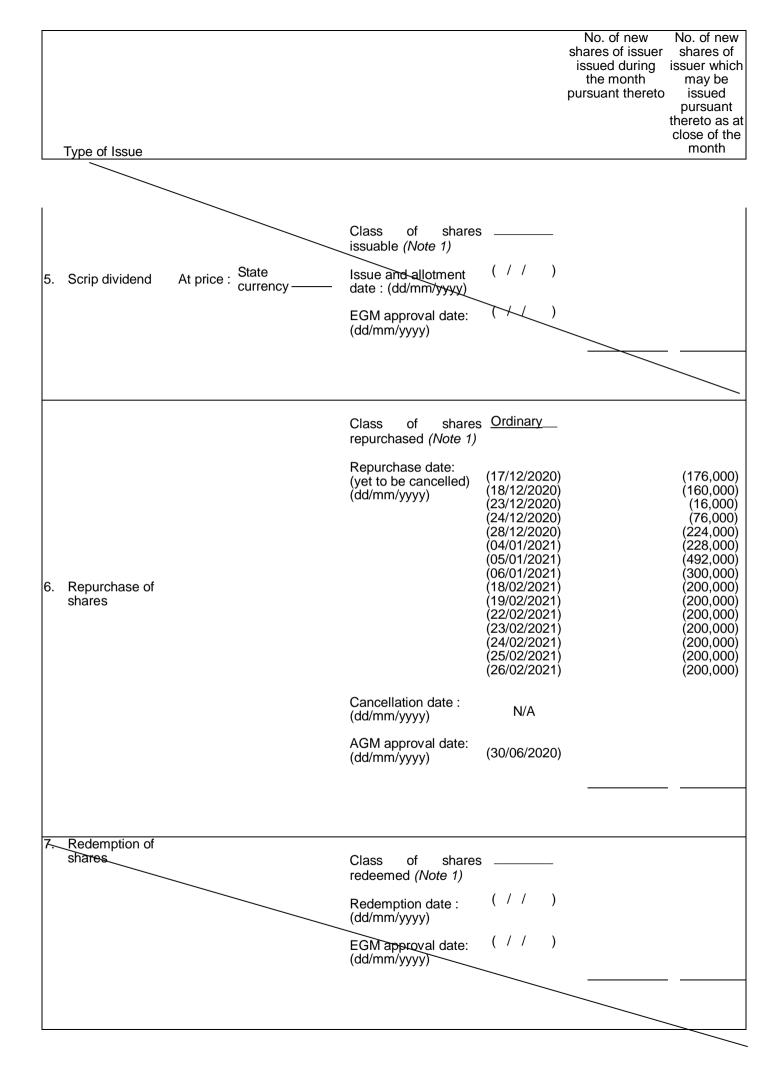
Share Options (und	ler Share Opt	ion Schemes d	of the Issuer)			
Particulars of						No. of new shares of
share option scheme						issuer which may be
including EGM	_				the month pursuant thereto	issued pursuant thereto as at close of
approval date	N	Novement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 03/12/2014						
(Exercise price of						
HK\$0.433)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	4,000,000 (Remark 1)
(Note 1)						(**************************************
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordina	rv shares)	NIL	
			(Preferenc		NIL	
			•	her class)	NIL	
Total funds raised c	luring the mo	nth from exerc	-	,		
of options (State cu				NIL		

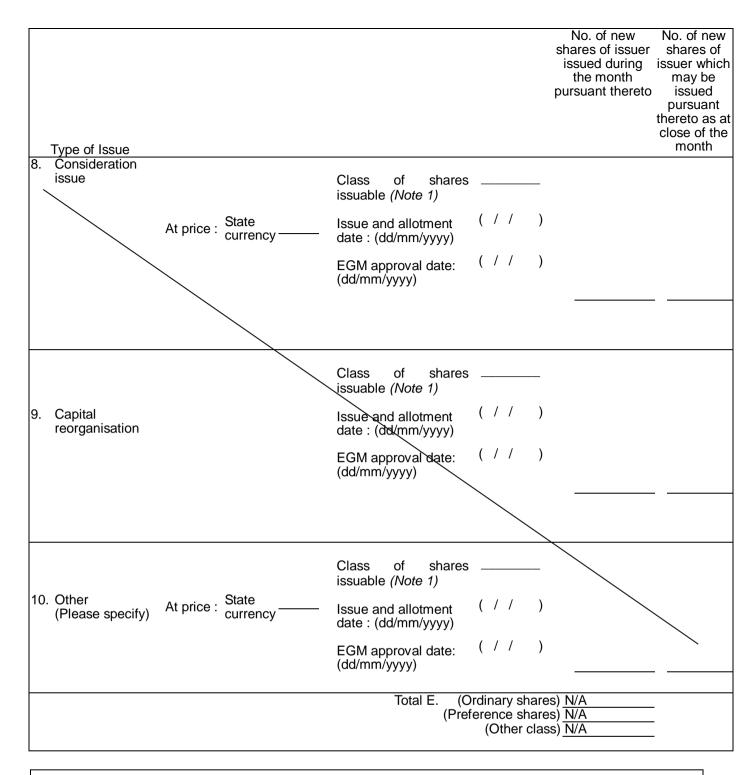
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
$ $ \rightarrow $$						
(/) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
<u>2.</u>	(/ /)				
	\backslash					
(/ /)						
Stock code (if listed) Class of shares	\longrightarrow					
issuable (Note 1)	\backslash					
Subscription price		\mathbf{h}				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
			<u> </u>			
Stock code (if listed)			\backslash			
Class of shares						
			\backslash			
EGM approval date				\backslash		
(if applicable)		`		\mathbf{i}		
(dd/mm/yyyy) 4.	(/ /)		\backslash		
(/ /)				\		
Stock code (if listed)					\backslash	
Class of shares					\backslash	
Outbacking the mains					\backslash	
EGM approval date						
(if applicable)	(/ /)				\mathbf{i}
		Total E	. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		-

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u>-</u>						
Stock and (if listed)	· ·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\sim					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		\leftarrow				
Subscription price		\rightarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	_ \				
3.		\backslash				
			\backslash			
			\mathbf{i}			
Stock code (if listed)	·		\rightarrow			
Class of shares			\backslash			
iccuchle (Note 1)			\backslash			
Subscription price				\backslash		
EGM approval date				\mathbf{i}		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.	(, ,)			\backslash		
				\backslash		
					\backslash	
					\mathbf{i}	
Stock code (if listed)						
Class of shares					\backslash	
On the second of the second second					\backslash	
EGM approval date					,	\backslash
(if applicable)						\mathbf{i}
	(/ /)					\sim
		Тс	otal C. (Ordina	ary shares)		- \
			(Preteren	ce shares)		- \
			U)	ei ciass)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
A .		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities

issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- 1. A total of 4,000,000 share options (the "Share Options") to subscribe for an aggregate of
- 4,000,000 ordinary shares of the Company at nominal value of HK\$0.01 each were granted on
- 15 August 2018. For details of the Share Options granted, please refer to the announcement of
- the Company dated 15 August 2018.

Submitted by: Sin Chui Pik Christine

 Executive Director & Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.