

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Medicskin Holdings Limited
Date Submitted	2 December 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>08307</u> Descrip	otion :	MEDICSKIN				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00			
(2) Stock code : <u>N/A</u> Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	:h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : <u>HK</u>\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	400,000,000	_	_	_	
	400,000,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	400,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during the	may be issued
approval date		Movement duri	ing the month			pursuant thereto as
(dd/mm/yyyy) and -					thereto	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 03/12/2014						
(Exercise price of						
HK\$0.67)						
Ordinary shares	2,000,000	NIL	NIL	NIL	NIL	NIL (Remark 1)
(Note 1)						_
2.						
(/ /)						
shares						
(Note 1)						
_						
3.						
(/ /)						
shares						
(Note 1)						
				rdinary shares)	NIL	
			(Pre	ference shares)	NIL	
				(Other class)	NIL	
Total funds raised dur	ting the month	from exercise of				
options (State currenc				NIL		
-	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		\backslash	\ \		
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
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Stock code (if listed)				\backslash	
Class of shares issuable (Note 1)				\backslash	
Culturation mice					
EGM approval date (if applicable)	(/ /)				
· · · · · · · · · · · · · · · · · · ·		(Prefei	inary shares) rence shares) (Other class)		

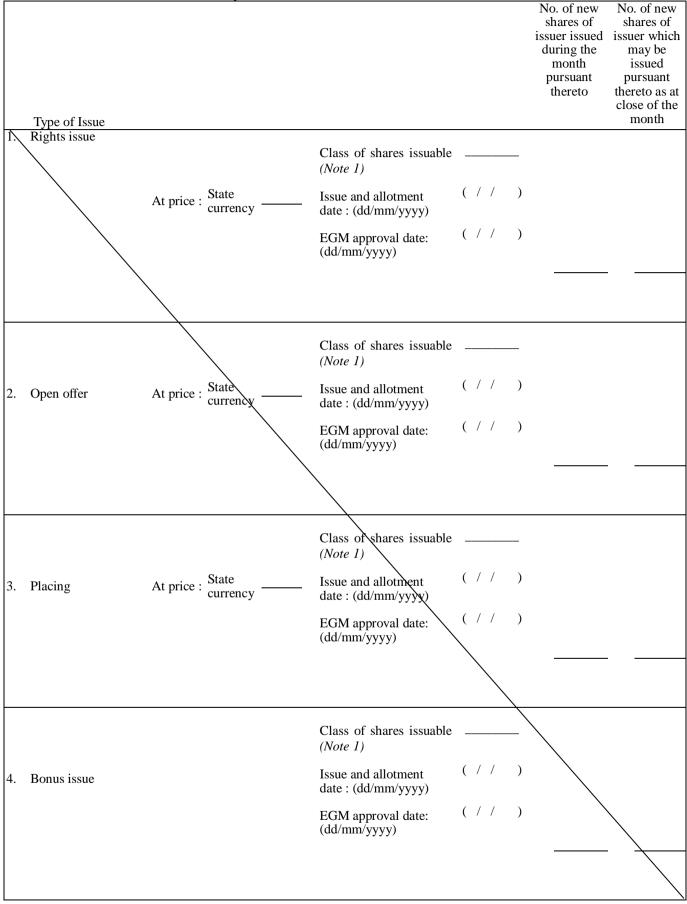
Convertibles (i.e. Convertible	e into Shares of	the Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
Stock code (if listed)					·	. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
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Stock code (if listed)						
Class of shares	\					
issuable (Note 1)	\backslash					
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)					
3.						
		\backslash				
		\backslash				
	_		\backslash			
Stock code (if listed)						
Class of shares						
issuable (Note 1)			\backslash			
Subscription price			\backslash			
EGM approval date			\ \	\mathbf{X}		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
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					\backslash	
Stock code (if listed)						-
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\mathbf{i}
		r.	Fotal C. (Ordin	nary shares)		_ \
			(Prefere	ence shares)		- \
			()	Other class)		- \
						\ \

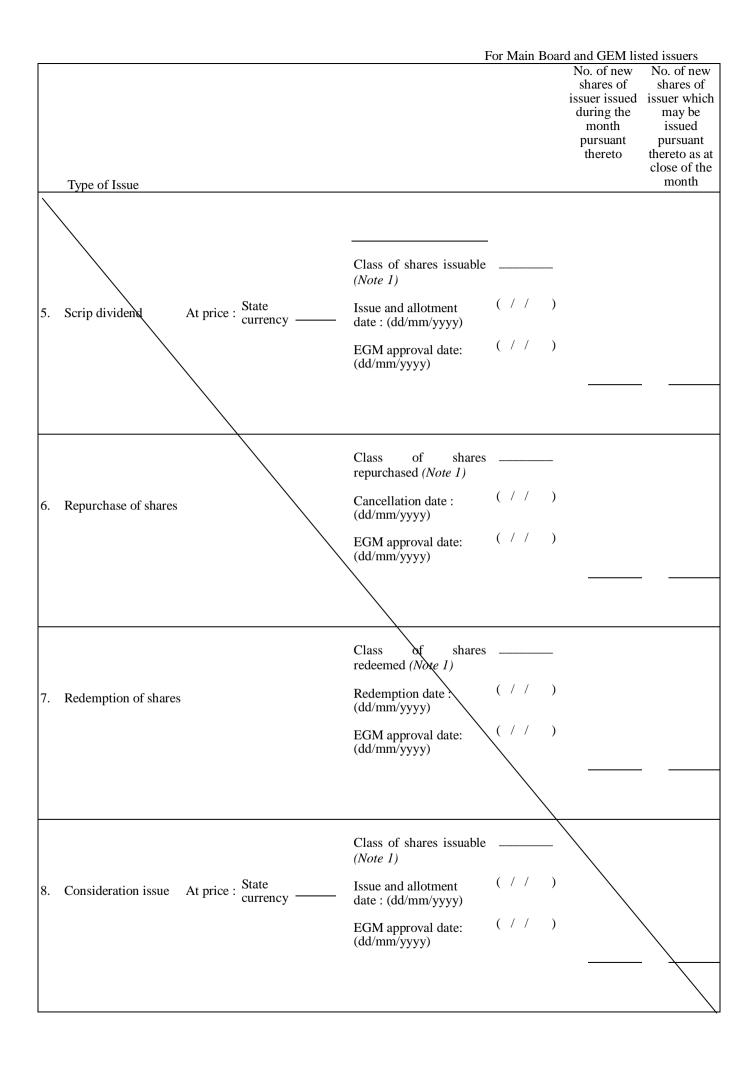
For Main Board and GEM listed issuers

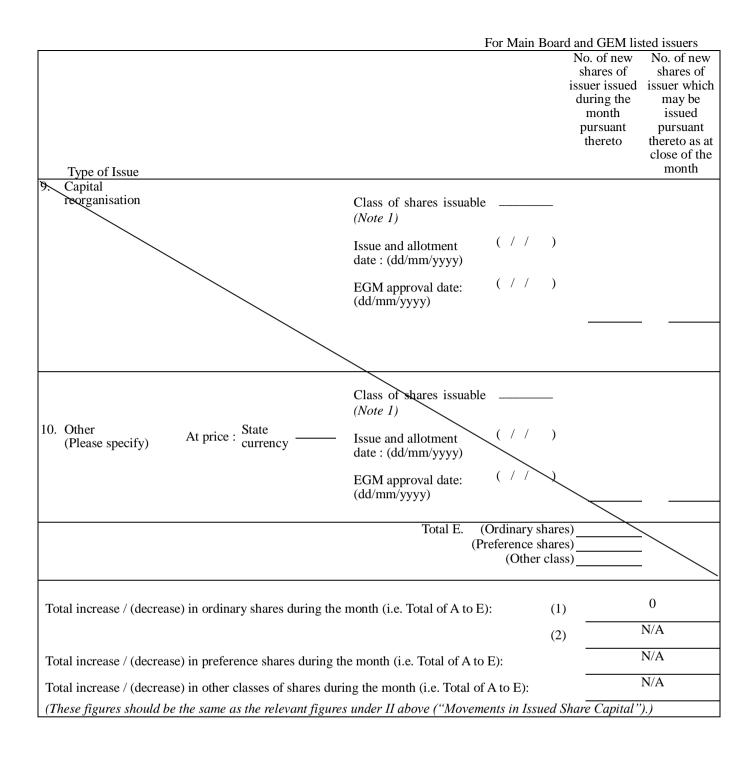
of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	the month
-	
-	
-	
-	
-	
	during the month

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







Remarks (if any):

1. All of the share options are still unvested as at the date of this monthly return. For details of the Share

Options granted, please refer to the announcement of the Company dated 17 August 2015.

Submitted by: <u>Sin Chui Pik Christine</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.