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**MEDICSKIN HOLDINGS LIMITED**

**密迪斯肌控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8307)**

### **CHANGE OF COMPLIANCE ADVISER**

The board of directors (the “**Board**”) of Medicskin Holdings Limited (the “**Company**”) hereby announces that pursuant to Rule 6A.26 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”), the Company and Shenwan Hongyuan Capital (H.K.) Limited (“**Shenwan Hongyuan**”) (formerly known as “Shenyin Wanguo Capital (H.K.) Limited”) have mutually agreed to terminate the compliance adviser agreement dated 3 December 2014 with effect from 1 August 2016 (the “**Termination**”), due to the consideration of fee levels.

The Board and Shenwan Hongyuan confirm that, as at the date of this announcement, there are no other matters relating to the Termination that need to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board further announces that Ample Capital Limited (“**Ample Capital**”) has been appointed as the replacement compliance adviser to the Company pursuant to Rule 6A.27 of the GEM Listing Rules with effect from 1 August 2016 until the date, pursuant to Rule 6A.19 of the GEM Listing Rules, on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of the Company’s financial results for the second full financial year commencing after the listing date of the Company (being the financial year ending 31 March 2017), or until the compliance adviser agreement entered into between the Company and Ample Capital is terminated in accordance with its terms, whichever is earlier.

Ample Capital is a licensed corporation to carry out type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

By the order of the Board  
**Medicskin Holdings Limited**  
**Dr. Kong Kwok Leung**  
*Chairman and Executive Director*

Hong Kong, 11 July 2016

*As at the date of this announcement, the executive directors are Dr. Kong Kwok Leung, Mr. Lo Kwok Bun and Ms. Kong Chung Wai, and the independent non-executive directors are Mr. Chan Cheong Tat, Mr. Lee Ka Lun and Mr. Leung Siu Cheung.*

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM’s website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at [www.medicsskin.com](http://www.medicsskin.com).*