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MEDICSKIN HOLDINGS LIMITED

密迪斯肌控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8307)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED OFF-MARKET SHARE BUY-BACK
AND
(2) CONNECTED TRANSACTION**

Financial Adviser to the Company



Reference is made to the announcement (the “**Announcement**”) dated 19 March 2020 of Medicskin Holdings Limited (the “**Company**”) in relation to, among others, the Share Buy-back. Capitalised terms use in this announcement shall have the same meaning as defined in the Announcement, unless the context otherwise requires.

As mentioned in the Announcement, a circular (the “**Circular**”) containing, among others, details of the Share Buy-back Agreement, the letter from the Independent Board Committee giving its recommendation to the Disinterested Shareholders on the Share Buy-back Agreement, the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee relating to the Share Buy-back Agreement (the “**IFA Letter**”), the notice of the EGM and other information as required under the GEM Listing Rules, the Takeovers Code and the Share Buy-backs Code will be despatched to the Shareholders within 21 days of the date of the Announcement, i.e. by Thursday, 9 April 2020.

Given the upcoming public holidays and as additional time is required to finalise certain information to be included in the Circular, including but not limited to the IFA Letter, an application has been made on behalf of the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Circular from Thursday, 9 April 2020 to a date on or before Friday, 8 May 2020. The Executive has indicated that it is minded to grant its consent for such extension.

By the order of the Board
Medicskin Holdings Limited
Dr. Kong Kwok Leung
Chairman and Executive Director

Hong Kong, 8 April 2020

As at the date of this announcement, the executive directors are Dr. Kong Kwok Leung, Ms. Tsui Kan, Ms. Kong Chung Wai and Ms. Sin Chui Pik Christine, and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Lee Ka Lun and Mr. Leung Siu Cheung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM’s website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.medicsskin.com.