HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2018</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Medicskin Holdings Limited |
|----------------|----------------------------|
| Date Submitted | 3 July 2018 |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
| | | |

| (1) Stock code : <u>08307</u> Descrip | Description : | | SKIN | | | |
|---|------------------------|----------------------------------|-------------------|--|--|--|
| | No. of ordinary shares | Par value (State currency) | capital | | | |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000.00 | | | |
| Increase/(decrease) | 0 | | 0 | | | |
| Balance at close of the month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000.00 | | | |
| (2) Stock code : <u>N/A</u> Description : | | | | | | |
| | No. of ordinary shares | Par value (State currency) | capital | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | | |
|--------------------|------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | fpreceding | g month | | | |
| Increase/(decrease | e) | _ | | - | |
| Balance at close o | f the mont | h _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|--------------------|-------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | of precedin | g month | | | |
| Increase/(decreas | se) | _ | | | |
| Balance at close o | of the mon | th _ | | | |

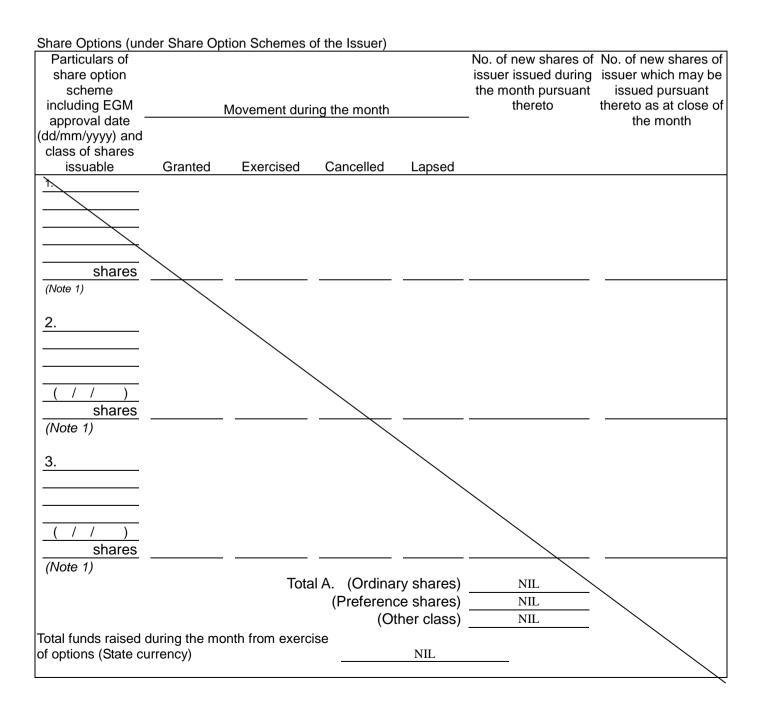
Total authorised share capital at the end of the month (*State* HK *currency*):

HK\$10,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | |
|--|--------------|------------|------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 480,400,000 | | | | |
| Increase/ (decrease) during the month | 0 | | | | |
| Balance at close of the month | 480,400,000 | | | | |

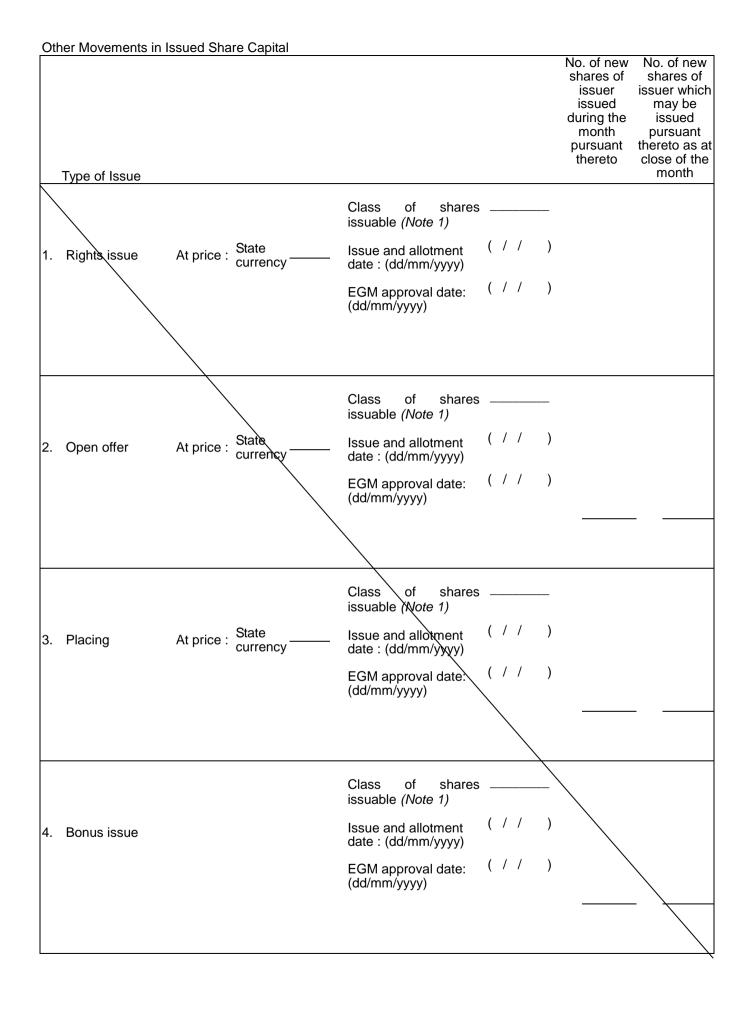
III. Details of Movements in Issued Share Capital

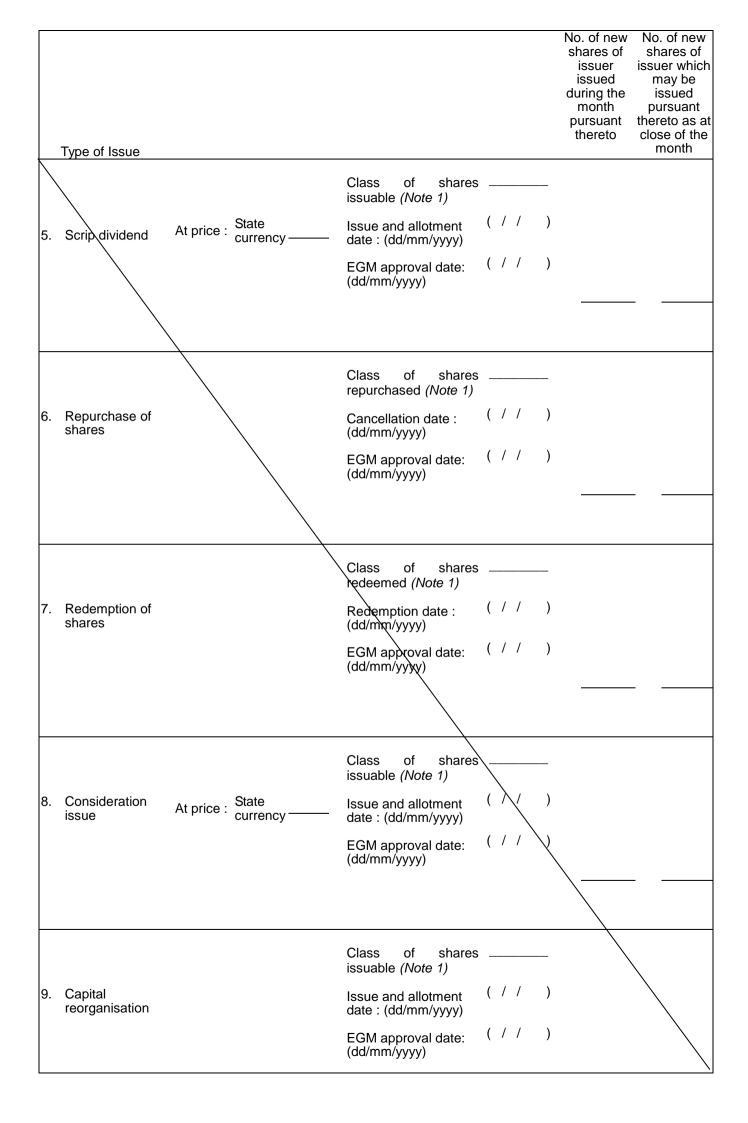


| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1</u> | | | | | | |
| $ $ \rightarrow $-$ | | | | | | |
| | | . <u></u> | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | \backslash | | | | | |
| | | | | . <u></u> | | |
| Stock code (if listed) | \backslash | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | \longrightarrow | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | \mathbf{i} | | | | |
| (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | $\langle \rangle$ | | | | |
| | | \backslash | | | | |
| | | / | <u></u> | | | |
| Stock code (if listed) | | | \backslash | | | |
| Class of shares | | | \backslash | | | |
| | | | | | | |
| Subscription price EGM approval date | | | \backslash | , | | |
| (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) | (/ / |) | | \mathbf{i} | | |
| 4. | | | | \backslash | | |
| | | | | \backslash | | |
| (/ /) | | · | | <u> </u> | | |
| Stock code (if listed) | | | | | \backslash | |
| Class of shares | | | | | \backslash | |
| Cube estintion mains | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| (if applicable) | | | | | \backslash | |
| (dd/mm/yyyy) | (/ / |) | | | | \backslash |
| | | Total B | (Ording | ary shares) | | \backslash |
| | | Total D | (Preferen | ice shares) | | - \ |
| | | | , (О | other class) | | |
| | | | | | | \backslash |

| Convertibles (i.e. Convertible in | nto Shares of th | e Issuer which | are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1)</i> | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| ` | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | - | | | | |
| | | | | | | |
| | | | \sum | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | \backslash | ` | | |
| (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | \backslash | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | \backslash | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | otal C. (Ordina | ry shares) | | \mathbf{i} |
| | | | (Preferen | ce shares) | | |
| | | | (O | ther class) | | - \ |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|---|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| N | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| ² | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| (/ /) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |





| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|---|
| T0: Other (Please specify) At price : State Currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordinar shares (Preference shares (Other class | | - |

| (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A | |
|--|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to F): | |
| | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | |

Remarks (if any):

Submitted by: Sin Chui Pik Christine

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet