# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Medicskin Holdings Limited
Date Submitted	5 March 2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>08307</u> Descrip	otion :	MEDICS	SKIN
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	g month			
Increase/(decrease	e)	_		-	
Balance at close o	f the mon	th _			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedin	g month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	th _			

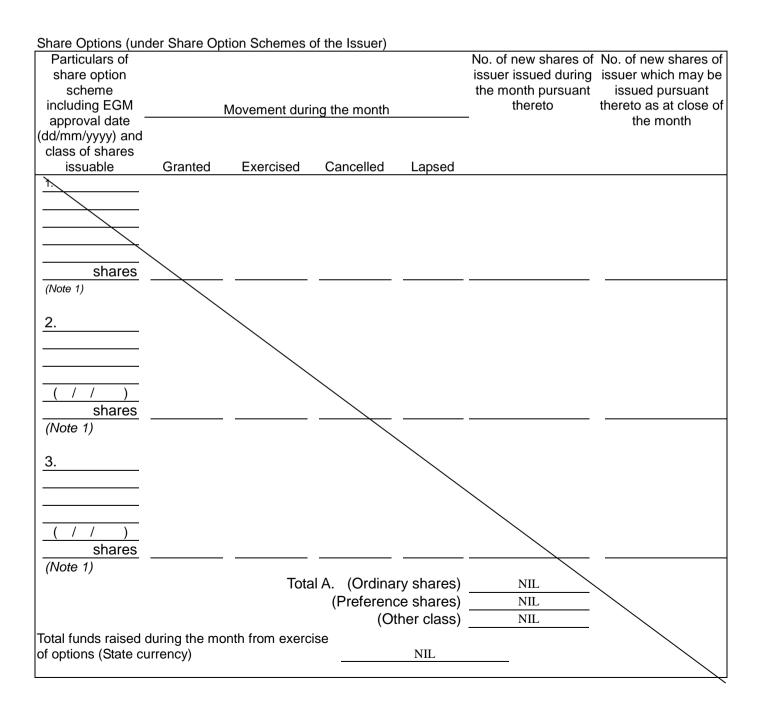
Total authorised share capital at the end of the month (*State* HK *currency*):

HK\$10,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	480,400,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	480,400,000			

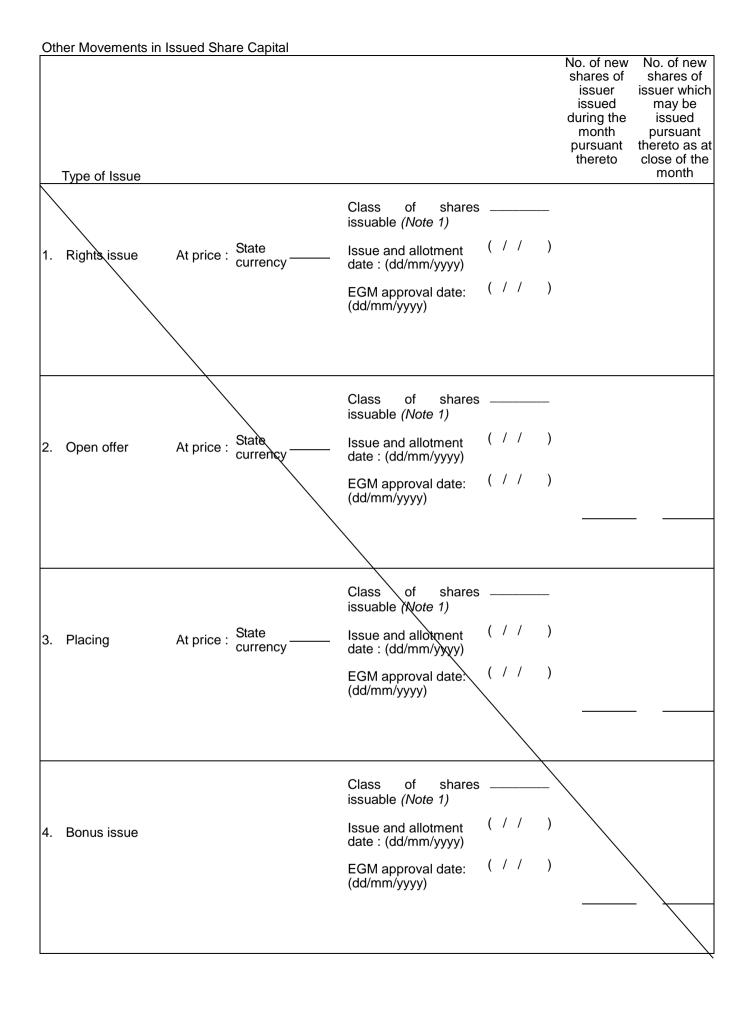
III. Details of Movements in Issued Share Capital

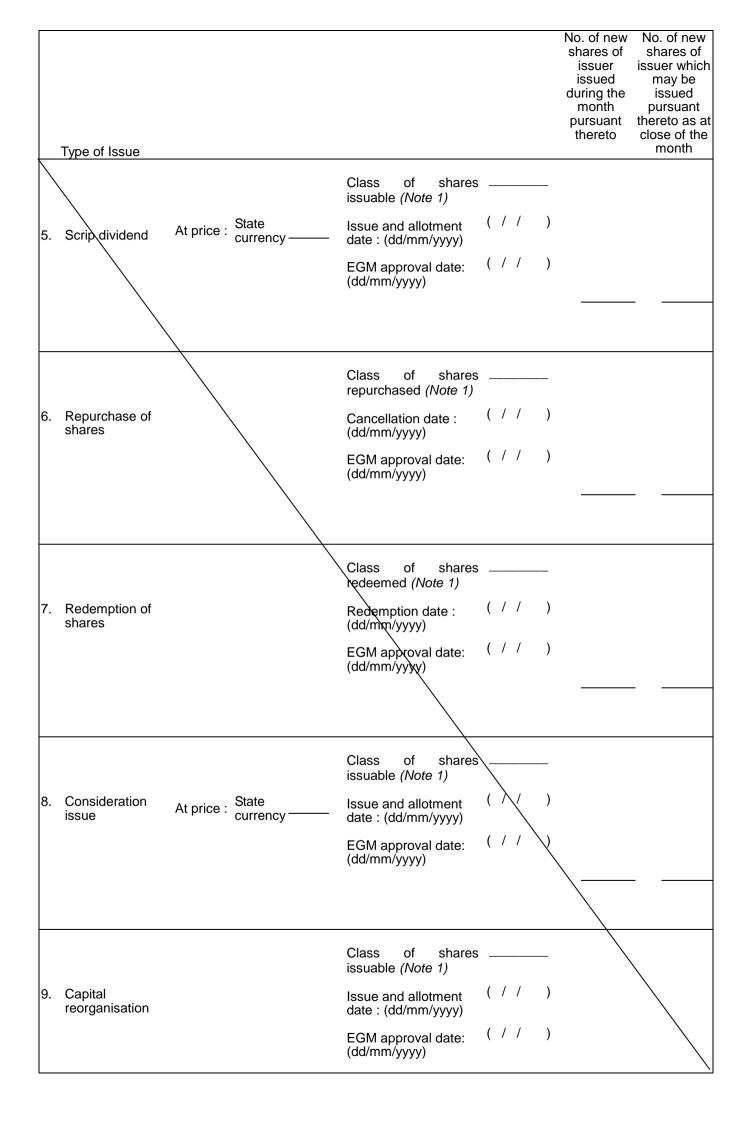


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
		. <u></u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
				. <u></u>		
Stock code (if listed)	$\backslash$					
Class of shares						
issuable (Note 1)						
Subscription price	\\	$\leftarrow$				
(if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / /					
3.		$\backslash$				
		$\backslash$				
Stock code (if listed)			$\backslash$			
Class of shares			$\backslash$			
Subscription price EGM approval date			$\backslash$	<b>.</b>		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4.				$\backslash$		
				$\backslash$		
( / / )		·		<u> </u>		
Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
Cube estintion mains					$\backslash$	
Subscription price					$\backslash$	
(if applicable)					$\backslash$	
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total B	(Ording	ary shares)		$\backslash$
		Total D	(Preferen	ice shares)		- \
			, (О	other class)		
						$\backslash$

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)						
Subscription price						
(if applicable)	<i>,</i> , , , , ,	$\backslash$				
(dd/mm/yyyy) 3.	( / / )	$- \setminus$				
<u>.</u>		$\backslash$				
			$\backslash$			
Stock code (if listed)	·		$\rightarrow$			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			$\backslash$	<b>\</b>		
(if applicable)				$\backslash$		
(dd/mm/yyyy) 4.	( / / )					
				$\backslash$		
Stock code (if listed)	·					
Class of shares					$\backslash$	
<b>O I I I I</b>					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
(dd/11111/yyyy)			otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		. \
			U)	uiti (1000)		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
<b>H</b>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		·
		·





Type of Issue	No. of new shares of issuer which issued may be during the month pursuant thereto as at thereto the month
At price : State Is At price : Currency da	lass of shares suable (Note 1) sue and allotment ( / / ) ate : (dd/mm/yyyy) GM approval date: ( / / ) d/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Sin Chui Pik Christine

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet