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MEDICSKIN HOLDINGS LIMITED

密迪斯肌控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8307)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO MAJOR TRANSACTION**

Reference is made to the announcement issued by Medicskin Holdings Limited (the “**Company**”) dated 24 January 2017 (the “**Announcement**”) in relation to the Acquisition which constitutes a major transaction of the Company under Chapter 19 of the GEM Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, pursuant to Rule 19.41(a) of the GEM Listing Rules, the Company is required to despatch a circular (the “**Circular**”), which contains, among other things, further information of the Acquisition to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 16 February 2017.

As additional time is required to finalise certain information to be included in the Circular, the Company has applied for, and the Stock Exchange has granted a waiver (the “**Waiver**”) from strict compliance with Rule 19.41(a) of the GEM Listing Rules on the basis that the Circular will be despatched on or before 15 March 2017. The Stock Exchange may withdraw or change the terms of the Waiver if the Company’s situation changes.

By the order of the Board
Medicskin Holdings Limited
Dr. Kong Kwok Leung
Chairman and Executive Director

Hong Kong, 14 February 2017

As at the date of this announcement, the executive Directors are Dr. Kong Kwok Leung, Mr. Lo Kwok Bun, Ms. Kong Chung Wai and Ms. Sin Chui Pik Christine, and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Lee Ka Lun and Mr. Leung Siu Cheung.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material*

respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM’s website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.medicsskin.com.