

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)): <u>30/09/2016</u>		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Medicski	in Holdings Limited		
Date Submitted	4 Octobe	r 2016		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>08307</u>	_Descrip	otion:	MEDIC	SKIN
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)		0		0
Balance at close of the mon	th .	1,000,000,000	HK\$0.01	HK\$10,000,000.00
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th .			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK	\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	400,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Cyanaiaad	Canaallad	Lancad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 03/12/2014						
(Exercise price of						
HK\$0.67)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL (Remark 1)
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)		-	-			
(14016-1)						
3.						
<u>J.</u>						
_ (/ /)						
shares						
(Note 1)						
		Tota	ıl A. (Ordina			
				ce shares)		
			(Ot	her class)	NIL	
Total funds raised d	luring the mo	nth from exerc	ise			
of options (State cu				NIL		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\					
						_
(/ /) Stock code (if listed)						
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)\				
3.						
						_
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)			·			
	(/ /)				
4.						
				$\overline{}$		_
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		Tatal	(Ordina	ary oboros)		
		Total B	o. (Olullia Preferen	ary shares) ce shares)		-
			(O	other class)		_

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
Stock code (if listed)						·
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_/					
	_ \					
Stock code (if listed)	- — -					-
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(_ \				
_ 	_					
	-		\			
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)			· 		$\overline{}$	_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						_
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(т	otal C. (Ordina	arv shares)		
				ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 29 September 2016, the Company entered into a subscription agreement with Rich Unicorn Holdings Limited, a wholly-owned subsidiary of Fullshare Holdings Limited, pursuant to which the Company has conditionally agreed to allot and issue 80,000,000 subscription shares at the subscription price of HK\$0.648 per subscription share. For details, please refer to the announcement of the Company dated 29 September 2016. (/ /) shares (Note 1)	Nil	Nil
2. (/ /) shares (Note 1)		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

No. of neshares issue Type of Issue Class of shares issue therete Class of shares issuele (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuele (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	
Class of shares issuable (Note 1) 1. Rights issue At price: State currency State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) currency Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/	of shares of issuer which may be e issued pursuant t thereto as at
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State issue and allotment (/ /) date: (dd/mm/yyyy)	
Class of shares ————————————————————————————————————	
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Class of shares State Issue and allotment (/ / /) date : (dd/mm/yyyy)	
Class of shares ————————————————————————————————————	
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	
FGM approval date (/ /)	
(dd/mm/yyyy)	
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyxy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	())		
			EGM approval date: (dd/mm/yyyy)	(/ /	X	\	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	State At price: currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordina share (Preference share (Other clas	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
1. A total of 2,000,000 share options (the "Share Options") to subscribe for an aggregate of
2,000,000 ordinary shares of the Company at nominal value of HK\$0.01 each were granted
on 17 August 2015. For details of the Share Options granted, please refer to the announcement
of the Company dated 17 August 2015.
Submitted by: Sin Chui Pik Christine Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet