

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Medic	Medicskin Holdings Limited				
Date Submitted 5 Apr	il 2016				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>08307</u> Desc	cription:	MEDIO	CSKIN		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00		
(2) Stock code : N/A Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/03/2016

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	400,000,000		<u> </u>			
Increase/ (decrease) during the month	0					
Balance at close of the month	400,000,000					

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month Interest of issued during the month pursuant thereto at at close of the month 1.Share Option Scheme adopted on 03/12/2014	Share Options (und	er Share Opti	on Schemes of t	the Issuer)			
Color Colo	option scheme including EGM		.	a a		shares of issuer issued during the	may be issued
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month			
I.Share Option Scheme adopted On 03/12/2014 (Exercise price of HK\$0.67) Ordinary shares (Note 1) Shares (Note 1) Shares (Note 1) Total A. (Ordinary shares) (Other class) NIL (Other class)						thereto	
Scheme adopted on 03/12/2014 (Exercise price of HK\$0.67) Ordinary shares 2,000,000 NIL NIL NIL NIL NIL NIL NIL (Remark 1)		Granted	Exercised	Cancelled	Lapsed		
On 03/12/2014 (Exercise price of HK\$0.67) Ordinary shares							
CExercise price of HK\$0.67)							
HK\$0.67)							
Ordinary shares							
(Note 1) 2. (/ /)		2 000 000	NII	NIII	MII	NIII	NII (Domork 1)
2		2,000,000	NIL	NIL	NIL	NIL	NIL (Kemark 1)
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other class) NIL	(1,070 1)						
(Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other	2.						
(Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other							
(Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other							
(Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other							
(Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other	shares						
(/ /)							-
(/ /)							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of	3.						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of	shares						
(Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of	(Note 1)						
(Other class) NIL Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				(Pre			
					(Other class)	NIL	
options (State currency) NIL			from exercise of		NIII		
	options (State current	cy)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)				
4.	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)				
		Tot	(Prefer	inary shares) rence shares) (Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
	-	
1	-	
shares (Note 1)		· -
2		
shares (Note 1)		
		-
3.		
·		
shares (Note 1)		· -
	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

_C	Other Movements in 1	<u>Issued</u> Sha	<u>re Capita</u>	<u>1</u>					
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue								
					Class of shares issuable (Note 1)		_		
		At price :	State		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							\		
					Class of shares issuable (Note 1)		_		
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									_ \

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monui
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				\		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
10. Others	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shar (Preference shar (Other cla	es)	
Total increase / (decrease) in ordinary shares during the		-	0
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A N/A
			N/A
Total increase / (decrease) in other classes of shares du (These figures should be the same as the relevant figure	-		

Remarks (if any):
1. All of the share options are still unvested as at the date of this monthly return. For details of the Share
Options granted, please refer to the announcement of the Company dated 17 August 2015.
Submitted by: Sin Chui Pik Christine
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.