

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/12/2015

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Medicskin Holdings Limited
Date Submitted	5 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08307</u> Descrip	Stock code :08307Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : <u>HK</u>\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	400,000,000	_	_	_	
	400,000,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	400,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during the	may be issued
approval date		Movement duri	ng the month			pursuant thereto as
(dd/mm/yyyy) and -					thereto	at close of the
class of shares	Cuentad	Franciand	Concelled	Tanaad		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
<u>on 03/12/2014</u>						
(Exercise price of						
HK\$0.67)	2 000 000	NIII	NIII	NIT	NUT	
Ordinary shares	2,000,000	NIL	NIL	NIL	NIL	NIL (Remark 1)
(Note 1)						
2.						
<u></u>						
shares						
(Note 1)						
(1000 1)						
3.						
shares						
(Note 1)						
(**********			Total A. (O	Ordinary shares)	NIL	
				eference shares)	NIL	
			Ň	(Other class)	NIL	
Total funds raised due	ring the month	from exercise of		· · ·		
options (State current		nom enerense		NIL		
-F (~						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
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Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		\backslash	\		
(if applicable)			\backslash		
(dd/mm/yyyy)	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
				\backslash	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			\backslash	
		(Prefei	inary shares) rence shares) (Other class)		

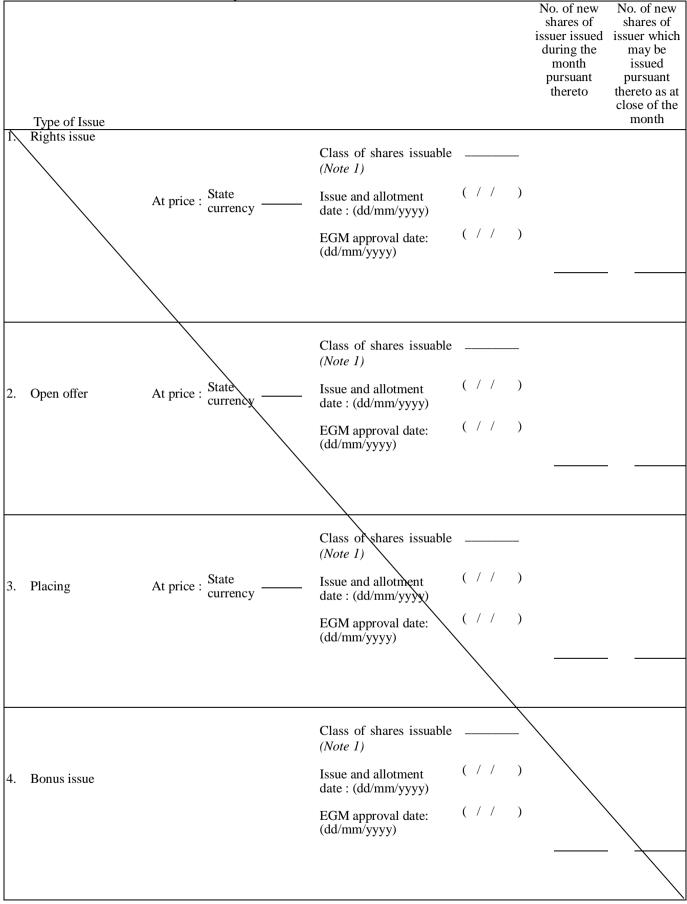
shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month	Convertibles (i.e. Convertible	e into Shares of	the Issuer which	are to be List	ed)	No. of new	No. of now
Class of Shares issuable (Note 1) Stude: (if applicable) (id/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Stude: (if applicable) (id/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Stude: (If approval date (if applicable) (id/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Stude: (No	Class and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
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(if applicable) (/ / /) 3.							
(dd/mm/yyyy) (/ / /) 3.			\mathbf{i}				
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(dd/mm/yyyy) (/ / /) 4.				\ \	\mathbf{X}		
4.	(if applicable)	<i>, , ,</i> , , ,			\mathbf{i}		
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)						Ň	\backslash
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(Preference shares) (Other class)			,	Total C. (Ordin	nary shares)		_ \
(Other class)				(Prefere	ence shares)		- \
				()	Other class)		- \

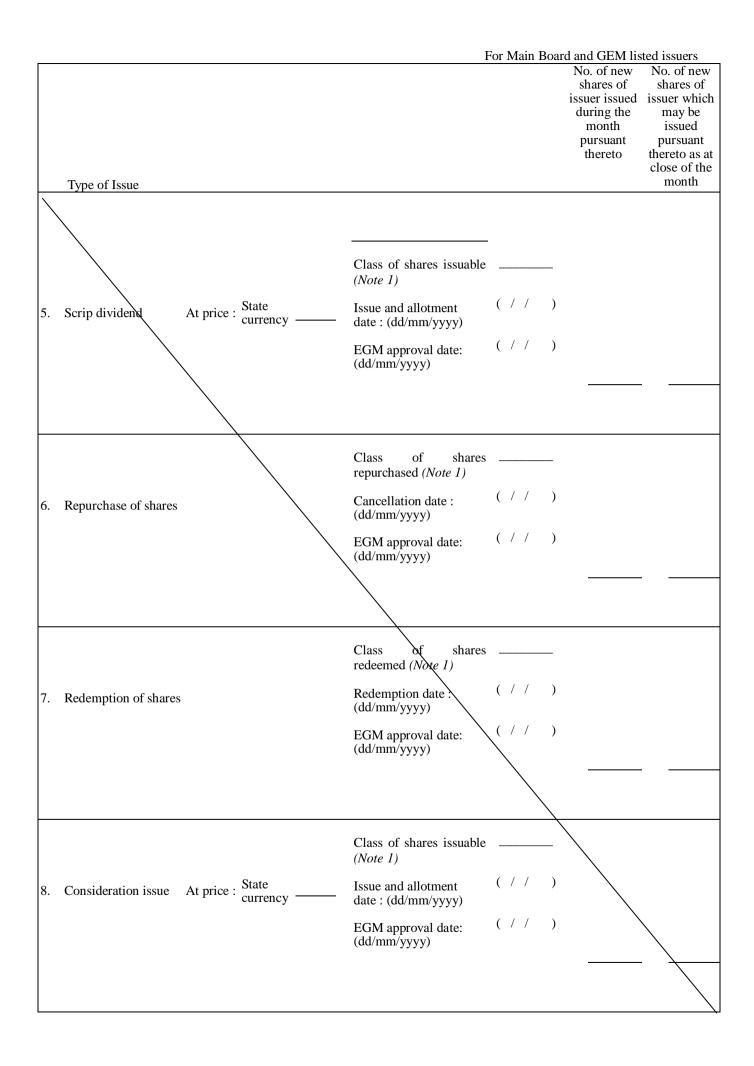
For Main Board and GEM listed issuers

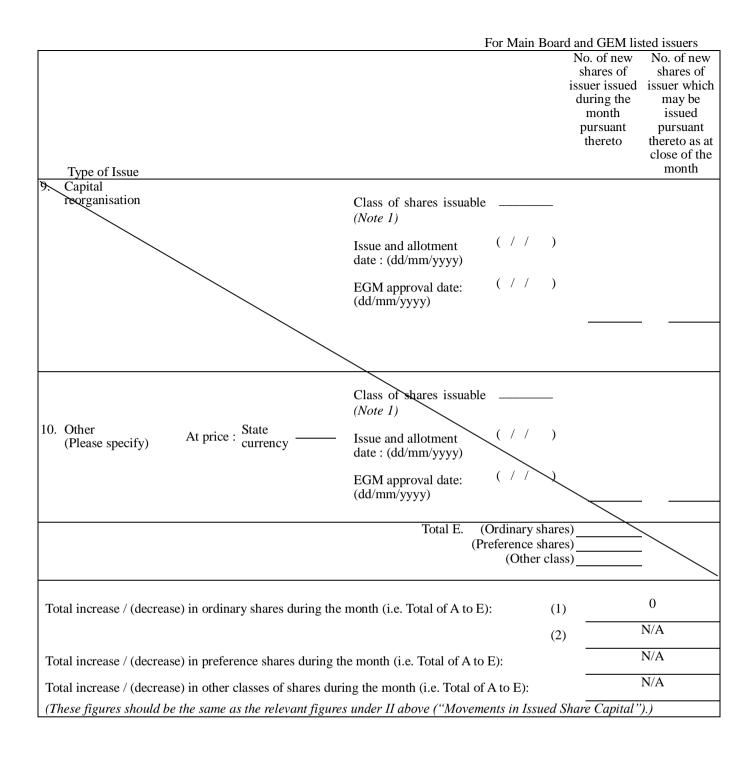
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	l	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital







Remarks (if any):

1. All of the share options are still unvested as at the date of this monthly return. For details of the Share

Options granted, please refer to the announcement of the Company dated 17 August 2015.

Submitted by: <u>Sin Chui Pik Christine</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.