

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20140715-I14022-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Medicskin Holdings Limited

Stock code (ordinary shares): 8307

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 September 2015.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 December 2014

Name of Sponsor(s): Shenwan Hongyuan Capital (H.K.) Limited (formerly known as “Shenyin Wanguo Capital (H.K.) Limited”)

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Dr. KONG Kwok Leung
Mr. LO Kwok Bun
Ms. KONG Chung Wai

Independent Non-Executive Directors
Mr. CHAN Cheong Tat
Mr. LEE Ka Lun
Mr. LEUNG Siu Cheung

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Names of substantial shareholders: (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Names	Number of ordinary shares	Percentage of shareholding upon listing
	Topline Worldwide Limited (Note 1)	290,000,040	72.50%
	Dr. KONG Kwok Leung (Note 2)	290,000,040	72.50%

Notes:

1. The entire issued share capital of Topline Worldwide Limited is beneficially owned by Dr. Kong Kwok Leung. Therefore, Dr. Kong Kwok Leung is deemed to be interested in all the shares of the Company held by Topline Worldwide Limited.
2. Dr. Kong Kwok Leung is a controlling shareholder and an executive director of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	PO Box 309 Ugland House Grand Cayman Cayman Islands KY 1-1104
Head office and principal place of business:	Room 1206 Tak Shing House 20 Des Voeux Road Central Hong Kong
Web-site address (if applicable):	www.medicskin.com
Share registrar:	<i>Principal share registrar and transfer office in the Cayman Islands</i> Maples Fund Services (Cayman) Limited PO Box 1093, Boundary Hall Cricket Square Grand Cayman, KY1-1102 Cayman Islands <i>Hong Kong branch share registrar and transfer office</i> Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Deloitte Touche Tohmatsu 35th Floor, One Pacific Place 88 Queensway Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the provision of medical skin care services in Hong Kong that primarily focus on the treatment of skin diseases/problems and/or the improvement of appearance of clients.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

On 17 August 2015, share options to subscribe for an aggregate of 2,000,000 Shares were granted pursuant to the share option scheme adopted by the Company on 3 December 2014, at an exercise price of HK\$0.67 per Share, subject to acceptance by the grantees. As at the date of this company information sheet, the said share options remain outstanding.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is

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accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. KONG Kwok Leung
Executive Director

Mr. LO Kwok Bun
Executive Director

Ms. KONG Chung Wai
Executive Director

Mr. CHAN Cheong Tat
Independent Non-Executive Director
By his lawful attorney KONG Chung Wai

Mr. LEE Ka Lun
Independent Non-Executive Director
By his lawful attorney KONG Chung Wai

Mr. LEUNG Siu Cheung
Independent Non-Executive Director
By his lawful attorney KONG Chung Wai

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*